



Membership Application

January – December 2021

Date	Organization Name		
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Address	City	State	Zip
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Phone	Fax	Website
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Year Founded	Staff Size	EIN
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My organization files a: 990 990-PF N/A

- Type of Grantmaker:** Independent Foundation Community Foundation Corporate
 Family Foundation Other – Specify below:
- | | | |
|---|---|---|
| <input type="checkbox"/> Accounting Organization | <input type="checkbox"/> Fraternity/Sorority | <input type="checkbox"/> Publicly Funded Organization |
| <input type="checkbox"/> Bank Trust | <input type="checkbox"/> Government Agency | <input type="checkbox"/> Religious Organization |
| <input type="checkbox"/> Bar Association Foundation | <input type="checkbox"/> Individual | <input type="checkbox"/> School |
| <input type="checkbox"/> Chamber of Commerce | <input type="checkbox"/> Operating Foundation | <input type="checkbox"/> Service Club |
| <input type="checkbox"/> Donor-Advised Fund | <input type="checkbox"/> Public Charity | <input type="checkbox"/> Supporting Organization |
| <input type="checkbox"/> Federated Fund | <input type="checkbox"/> Professional Advisor | <input type="checkbox"/> Trade Association |

- Funding Areas:**
- | | | |
|--|--|---|
| <input type="checkbox"/> Aging | <input type="checkbox"/> Health | <input type="checkbox"/> Rural |
| <input type="checkbox"/> Animals | <input type="checkbox"/> Human Services | <input type="checkbox"/> Science and Technology |
| <input type="checkbox"/> Arts, Culture, Humanities | <input type="checkbox"/> International/Foreign Affairs | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Education | <input type="checkbox"/> Public/Society Benefit | |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Religion | |

- Targeted Populations:**
- | | | |
|--|-----------------------------------|--|
| <input type="checkbox"/> Early Childhood | <input type="checkbox"/> Families | <input type="checkbox"/> Elderly |
| <input type="checkbox"/> Youth | <input type="checkbox"/> Women | <input type="checkbox"/> Minority: _____ |
| <input type="checkbox"/> Other: _____ | | |

Write a brief statement about your organization’s principal mission and funding areas including geographic limitations if applicable.

Primary Contact

Name	Title
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Direct Phone	Email Address
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Billing Contact (If different from primary)

Name	Title
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Direct Phone	Email Address
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Please list other staff, board and/or trustees who should receive regular mailings, event announcements and newsletters from Arizona Grantmakers (attach additional pages or separate list if necessary):

Name	Title	Email Address
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Name	Title	Email Address
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Financial Data

Please provide the following data for the most recently completed fiscal year:

Fiscal Year	Assets	Total Grants Awarded in Arizona
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Membership Investment

Membership investments are calculated based on total philanthropic expenditures made in Arizona during your last fiscal year.

Total Philanthropic Expenditures in Arizona in Last Fiscal Year*	2021 Investment Level
<input type="checkbox"/> Less than \$50,000	\$620
<input type="checkbox"/> \$50,000-\$100,000	\$775
<input type="checkbox"/> \$100,001-\$250,000	\$1,085
<input type="checkbox"/> \$250,001-\$1,000,000	\$1,550
<input type="checkbox"/> \$1,000,001-\$2,500,000	\$3,100
<input type="checkbox"/> \$2,500,001-\$5,000,000	\$5,000
<input type="checkbox"/> Greater than \$5,000,000	\$8,060
<input type="checkbox"/> United Way – Greater than \$5,000,000	\$4,030
<input type="checkbox"/> United Way – Up to \$5,000,000	\$500
<input type="checkbox"/> Public Sector/Tribal Membership	\$500
<input type="checkbox"/> Individual Donor	\$500

*To better represent the diverse nature of our grantmaking members, membership categories are based on the **greater of philanthropic expenditures** (grants plus other direct program expenditures) **or 5% of total assets**. Please call Arizona Grantmakers with any questions regarding membership investments.

For the purposes of completing Forms 990 and 990-pf, all membership investments in excess of \$620 minimum may reasonably be reported as a grant rather than an administrative cost.

Make checks payable to “Arizona Grantmakers Forum” and send to:

Arizona Grantmakers Forum
2201 East Camelback Road, Suite 405B
Phoenix, Arizona 85016